



# TORAH SCHOOL OF GREATER WASHINGTON

February 24, 2020

## ACADEMIC EXCELLENCE SINCE 1994

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Silver Spring, MD 20910

PH: 301-962-8003  
FAX: 301-962-9755

[www.tsgw.org](http://www.tsgw.org)

Dear Torah School Parents and Prospective Parents:

As you know, the Torah School of Greater Washington has engaged FACTS to conduct the school's tuition assistance allocations process. **Applicants should apply on-line at [www.factstuitionaid.com](http://www.factstuitionaid.com).** *The Torah School Addendum and your 2019 federal tax filings (including all schedules and attachments, and any additional written material regarding your specific circumstances) must be submitted to FACTS Management no later than May 27, 2020. Submissions beyond 5/27/20 will be subject to a \$100 penalty in your TA award.* Although FACTS will be conducting the assessment process, our Tuition Assistance Committee will carefully review and approve each allocation of tuition assistance funds, and, as such, you will be notified of any tuition assistance award by the Torah School, and not by FACTS.

The Addendum and all supporting documentation should be uploaded to the FACTS website, faxed to 1-866-315-9264, or mailed to the following address:

**FACTS Grant & Aid Assessment**  
**Post Office Box 82524**  
**Lincoln, NE 68501-2524**

Please be aware that any mailed documentation cannot be returned by FACTS.

If families have children attending more than one school that uses FACTS Grant & Aid Assessment, **ONLY ONE APPLICATION PER FAMILY NEEDS TO BE COMPLETED** and only one \$30 fee paid. The Yeshiva of Greater Washington (YGW) also uses FACTS. Thus, families with children attending both TSGW and YGW should complete one online FACTS application, **but you must provide the school codes for both TSGW & YGW, and you must submit a separate addendum sheet for each specific school.**

Thank you for entrusting us with the responsibility of educating your child(ren); it is a responsibility that we take very seriously. If you should have any questions concerning the FACTS tuition assistance process, please contact FACTS Customer Care at **1-866-315-9262**. You may also contact me via email at [zteichman@tsgw.org](mailto:zteichman@tsgw.org) or via phone at 301-962-8003, extension 2311.

Sincerely,

Zev Teichman  
Executive Director

**Enclosures: FACTS On-Line Application Information & Tuition Assistance Application Addendum (2020-2021)**



**TUITION ASSISTANCE APPLICATION ADDENDUM (2020-2021)**

**Torah School of Greater Washington (FACTS ID 34084)**

**MAJOR ASSETS**

1. Homeowner (1st home) Purchase Date: \_\_\_\_\_ Orig Cost: \_\_\_\_\_  
Current Value: \_\_\_\_\_ Balance Owed: \_\_\_\_\_
  
2. Homeowner (2nd home) Purchase Date: \_\_\_\_\_ Orig Cost: \_\_\_\_\_  
Current Value: \_\_\_\_\_ Balance Owed: \_\_\_\_\_
  
3. All Other Real Estate Owned (wholly or partly): provide the following for each property: (add sheets as needed)  
Purchase Date \_\_\_\_\_ Orig Cost \_\_\_\_\_ Current Value \_\_\_\_\_ Balance Owed \_\_\_\_\_
  
4. Present Value of all retirement savings/investments (e.g., IRA, 401(k)) as of 12/31/19: \_\_\_\_\_
  
5. Present Value of all non-retirement savings/investments (as of 12/31/2019):
  - a. stocks/bonds/CDs/other investments: \_\_\_\_\_
  - b. savings accounts \_\_\_\_\_
  - c. checking accounts \_\_\_\_\_
  - d. other investments: \_\_\_\_\_
  
6. Value of all Children's Trust, Guardianship and/or Gift to Minor accounts as of 12/31/19: \_\_\_\_\_
  
7. Value of all IRS Section 529 accounts: \_\_\_\_\_
  - a. List each account: beneficiary, and value on 12/31/2019
    - 1 \_\_\_\_\_
    - 2 \_\_\_\_\_
    - 3 \_\_\_\_\_
    - 4 \_\_\_\_\_
  
8. Automobiles: # owned= \_\_\_\_\_ # leased= \_\_\_\_\_
  - a. Vehicle 1: list make, model, year, leased/owned, monthly payment \_\_\_\_\_
  - b. Vehicle 2: list make, model, year, leased/owned, monthly payment \_\_\_\_\_
  - c. Vehicle 3: list make, model, year, leased/owned, monthly payment \_\_\_\_\_

**SUPPLEMENTAL INFORMATION**

1. Did you apply for Maryland BOOST benefits last year: yes/no  
 a. If yes -- did you receive any? (yes/no)  
 b. If yes -- how much did you receive, per child: \_\_\_\_\_

2. Vacations:               annual cost: \_\_\_\_\_ If not self-paid, who paid? \_\_\_\_\_

3. Pesach trips/vacations: cost: \_\_\_\_\_ If not self-paid, who paid? \_\_\_\_\_

4. Trips to Israel: total 2019 cost \_\_\_\_\_ If not self-paid, who paid? \_\_\_\_\_

5. Cleaning Help               annual cost= \_\_\_\_\_ If not self-paid, who paid? \_\_\_\_\_

6. Home Improvements (last 5 years)       Cost: \_\_\_\_\_  
 If yes, please describe \_\_\_\_\_

7. Overnight Summer Camp: \$ _____		If not self-paid, who paid? _____	
child _____	cost _____	child _____	cost _____
child _____	cost _____	child _____	cost _____
child _____	cost _____	child _____	cost _____
child _____	cost _____	child _____	cost _____

8. Total Maaser/Tzedakah given in 2019 (Answer Required): \_\_\_\_\_

**9. Additional Information:** Please document any additional information that you feel **germane to your assessment**. For example, eldercare support, unusual work-related expenses, travel costs. If necessary continue on the back. Also continue responses to previous questions here.

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Parent Signatures (Required):

(1) \_\_\_\_\_  
 (2) \_\_\_\_\_




# Save Time, Apply Online

Applying online is the fastest and most direct method of submitting your application. It allows your institution to view your application electronically within minutes of submission.

*Apply online at*  
**[www.factstuitionaid.com](http://www.factstuitionaid.com)**

Step 1: Select Applicant Sign In

Step 2: New Users select Create an Account  
OR  
Returning Users enter their existing  
Username and Password



Did you forget your password? Click on the [Trouble signing in?](#) link to retrieve your existing username and password. If you are unable to retrieve your username and password continue as a New User and click on Create an Account.

Once you have registered and signed in, you will have the ability to complete the FACTS Grant & Aid Assessment application online.

After completing the online application you will need to mail or fax the supporting documentation. The tax information needed to verify your application is shown in the FGAA Checklist that is found online or in the paper application.

Please allow 3 to 4 weeks for your application to be processed. Faxed or copied applications will not be accepted.

Application deadlines are set by the school or institution awarding the scholarships. If you are applying after a given deadline date, please contact your school or institution to ensure that your application will be accepted.

NOTE: Award decisions are not made by FACTS, but by the organization providing the scholarship.

## HELP IS AVAILABLE FROM FACTS

Call 1-866-315-9262 or e-mail [help@factstuitionaid.com](mailto:help@factstuitionaid.com)



## GRANT & AID ASSESSMENT

[www.factsmgt.com](http://www.factsmgt.com) - 866-315-9262 - e-mail: [info@factstuitionaid.com](mailto:info@factstuitionaid.com)

fax: 866-315-9264 - PO Box 82524 - Lincoln, NE 68501-2524

To apply online: [www.factstuitionaid.com](http://www.factstuitionaid.com)

