

TORAH SCHOOL OF GREATER WASHINGTON



ACADEMIC EXCELLENCE SINCE 1994

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February 20, 2019

Dear Torah School Parents and Prospective Parents:

As you know, the Torah School of Greater Washington has engaged FACTS to conduct the school's tuition assistance allocations process. **Applicants should apply on-line at www.factstuitionaid.com.** *The Torah School Addendum and your 2018 federal tax filings (including all schedules and attachments, the Addendum, and any additional written material regarding your specific circumstances) must be submitted to FACTS Management no later than May 31, 2019. Submissions beyond 5/31/19 will be subject to a \$100 penalty in your TA award.* Although FACTS will be conducting the assessment process, our Tuition Assistance Committee will carefully review and approve each allocation of tuition assistance funds, and, as such, you will be notified of any tuition assistance award by the Torah School, and not by FACTS.

The Addendum and all supporting documentation should be uploaded to the FACTS website, faxed to 1-866-315-9264, or mailed to the following address:

FACTS Grant & Aid Assessment

Post Office Box 82524

Lincoln, NE 68501-2524

Please be aware that any mailed documentation cannot be returned by FACTS.

If families have children attending more than one school that uses FACTS Grant & Aid Assessment, **ONLY ONE APPLICATION PER FAMILY NEEDS TO BE COMPLETED** and only one \$30 fee paid. The Yeshiva of Greater Washington (YGW) also uses FACTS. Thus, families with children attending both TSGW and YGW should complete one FACTS application, **but must submit a separate addendum sheet for each specific school.**

Thank you for entrusting us with the responsibility of educating your child(ren); it is a responsibility that we take very seriously. If you should have any questions concerning the tuition assistance process, you may contact a FACTS Customer Care Representative at **1-866-315-9262**. You may also contact me via email at zteichman@tsgw.org or by phone at 301-962-8003, extension 2311.

Sincerely,

Zev Teichman
Executive Director



Enclosures: FACTS On-Line Application Information & Tuition Assistance Application Addendum (2019-2020)

TUITION ASSISTANCE APPLICATION ADDENDUM (2019-2020)

Torah School of Greater Washington (FACTS ID 34084)

PARENT NAME (1) _____ DATE: _____
 (2) _____

EDUCATIONAL AND CHILD CARE EXPENSES

Starting with the oldest, please complete the following information **for each dependent child**, as shown on your latest Federal tax return, who is in a child care facility or any educational institution.

Child Name	Academic Year 18-19				Academic Year 19-20		
	Grade	Institution Name	Full Cost (Tuition, Room & Board)	Total Paid	Institution Name	Full Cost (Tuition, Room & Board)	Total Offered
1							
2							
3							
4							
5							
6							
7							
8							

INCOME INFORMATION

A. CASH

1. TOTAL INCOME: IRS FORM 1040 LINE 6

2. RETIREMENT CONTRIBUTIONS: W2 box 12

3. PARSONAGE

4. GIFTS RECEIVED

5. ALIMONY RECEIVED

6. CHILD SUPPORT RECEIVED

7. WORKER'S COMPENSATION

8. SOCIAL SECURITY

9. SSI (SUPPLEMENTAL SECURITY INCOME)

10. DISABILITY

11. TANF

12. UNEMPLOYMENT

13. OTHER (specify: _____)

	Please Enter \$ Values or DNA if Does Not Apply		
	2018 Actual	2019 Projected	2020 Forecast
TOTAL			

B. PAYMENTS IN KIND (free or reduced price goods or services)

1. HOUSING

2. FOOD (examples: WIC, SNAP, other sources)

3. MEDICAL/HEALTHCARE (services or insurance)

4. Other (specify _____)

TUITION ASSISTANCE APPLICATION ADDENDUM (2019-2020)

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MAJOR ASSETS

1. Homeowner (1st home) Purchase Date: _____ Orig Cost: _____
Current Value: _____ Balance Owed: _____

2. Homeowner (2nd home) Purchase Date: _____ Orig Cost: _____
Current Value: _____ Balance Owed: _____

3. All Other Real Estate Owned (wholly or partly): provide the following for each property: (add sheets as needed)
Purchase Date _____ Orig Cost _____ Current Value _____ Balance Owed _____

4. Present Value of all retirement savings/investments (e.g., IRA, 401(k)) as of 12/31/18: _____

5. Present Value of all non-retirement savings/investments (as of 12/31/2018):
 - a. stocks/bonds/CDs/other investments: _____
 - b. savings accounts _____
 - c. checking accounts _____
 - d. other investments: _____

6. Value of all Children's Trust, Guardianship and/or Gift to Minor accounts as of 12/31/18: _____

7. Value of all IRS Section 529 accounts: _____
 - a. List each account: beneficiary, and value on 12/31/2018
 - 1 _____
 - 2 _____
 - 3 _____
 - 4 _____

8. Automobiles: # owned= _____ # leased= _____
 - a. Vehicle 1: list make, model, year, leased/owned, monthly payment _____
 - b. Vehicle 2: list make, model, year, leased/owned, monthly payment _____
 - c. Vehicle 3: list make, model, year, leased/owned, monthly payment _____

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SUPPLEMENTAL INFORMATION

1. Did you apply for Maryland BOOST benefits last year: yes/no

a. If yes -- did you receive any? (yes/no)

b. If yes -- how much did you receive, per child: _____

2. Vacations: annual cost:_____ If not self-paid, who paid?_____

3. Pesach trips/vacations: cost:_____ If not self-paid, who paid?_____

4. Trips to Israel: total 2018 cost_____ If not self-paid, who paid?_____

5. Cleaning Help annual cost= _____ If not self-paid, who paid?_____

6. Home Improvements (last 5 years) Cost:_____

If yes, please describe_____

7. Overnight Summer Camp: \$_____ If not self-paid, who paid?_____

child_____ cost_____ child_____ cost_____

child_____ cost_____ child_____ cost_____

child_____ cost_____ child_____ cost_____

child_____ cost_____ child_____ cost_____

8. Total Maaser/Tzedakah given in 2018 (Answer Required):_____

9. Additional Information: Please document any additional information that you feel **germane to your assessment**. For example, eldercare support, unusual work-related expenses, travel costs. If necessary continue on the back. Also continue responses to previous questions here.

Parent Signatures (Required):

(1)_____

(2)_____

Save Time, Apply Online

Applying online is the fastest and most direct method of submitting your application. It allows your institution to view your application electronically within minutes of submission.

Apply online at
www.factstuitionaid.com

Step 1: Select Applicant Sign In

Step 2: New Users select Create an Account
OR
Returning Users enter their existing
Username and Password

Did you forget your password? Click on the [Trouble signing in?](#) link to retrieve your existing username and password. If you are unable to retrieve your username and password continue as a New User and click on Create an Account.

Once you have registered and signed in, you will have the ability to complete the FACTS Grant & Aid Assessment application online.

After completing the online application you will need to mail or fax the supporting documentation. The tax information needed to verify your application is shown in the FGAA Checklist that is found online or in the paper application.

Please allow 3 to 4 weeks for your application to be processed. Faxed or copied applications will not be accepted.

Application deadlines are set by the school or institution awarding the scholarships. If you are applying after a given deadline date, please contact your school or institution to ensure that your application will be accepted.

NOTE: Award decisions are not made by FACTS, but by the organization providing the scholarship.

HELP IS AVAILABLE FROM FACTS

Call 1-866-315-9262 or e-mail help@factstuitionaid.com



GRANT & AID ASSESSMENT

www.factsmgt.com - 866-315-9262 - e-mail: info@factstuitionaid.com

fax: 866-315-9264 - PO Box 82524 - Lincoln, NE 68501-2524

To apply online: www.factstuitionaid.com