

Application for Tuition Assistance Torah School of Greater Washington 2008-2009 School Year

Deadline: May 19th, 2008. Each application is reviewed by a committee of volunteers. Giving each application the consideration it deserves is an extremely difficult and time-consuming effort. Please be sensitive to the process and do everything possible to send in your complete application by the deadline.

All items must be completed. If an item is not applicable, enter "NA". A copy of your 2007 Federal Income Tax Return (with all schedules and W-2s) must be attached to this application. If the information on this application differs from the tax return, please explain.

We cannot process your application if it contains incomplete information, if it is missing the tax return, if it is not signed, or if your current obligation to the school is in arrears.

We are committed to seeing that every child receives a Torah education. However, the Tuition Assistance Committee is cognizant that funds due to the Torah School are considered *Mammon Hekdeish*, money that is sacrosanct, and tuition assistance cannot be granted without careful deliberation. The granting of financial aid requires us to raise funds from others. Since it is not possible for the school to raise the funds necessary to grant every request for aid, we ask that applicants pursue financial assistance from family members before requesting funds from the school. We also ask that any family receiving financial assistance from the school makes the school a *tzedakah* priority in any contributions they may make during the year.

Background Information	Father	Mother
Last Name		
First Name		
Complete Home Address		
Home Telephone		
Cell Phone		
E-mail Address		
Occupation		
Employer		
Position		
Years with Employer		

Major Assets of Parents and Dependents:

1. Do you own your home? Yes No (Circle one; if No, skip to question #5 below.)

2. If Yes, What was the original cost? \$ _____ Date Bought _____

What is it worth today? \$ _____

What is the remaining principal owed? \$ _____

3. Has this house been refinanced (including second mortgage or equity loan) since its original purchase?
 Yes No **(Circle one)**
4. Has this house been remodeled at all (e.g. bathroom, kitchen, addition) since its original purchase?
 Yes No **(Circle one)**

If you answered Yes to either or both questions 3 and 4, please provide details on a separate sheet of paper. Include dates, amounts, purposes, terms of loans, other pertinent details.

5. If you don't own your home, what is your monthly rent? \$ _____
6. Present value of any other real estate owned: \$ _____ (see Attachment A, p. 5)
7. Present value of all financial investments: \$ _____ (see Attachment B, page 5)
8. Present value of any other business ownership interests, regardless of form of ownership:
 \$ _____ (see Attachment C, page 5)
9. Have you filed income tax returns for any of your children or dependents? Yes No **(Circle One)**
If yes, please attach a copy of all year 2007 returns.
10. Number and make of automobiles

Car	Year	Make and Model	Total Loan \$	Years Remaining
1				
2				
3				

Educational and Child Care Expenses

11. Starting with the oldest, list names, ages, and status of ALL children and dependents, as shown on your latest tax return, who are in Graduate School, College, Yeshiva, Seminary, High School, Elementary School, Nursery School, a Child Care Facility or other educational institution. **Please be certain to complete all tuition-related columns, recognizing that, while the committee will make every effort to assist all families, we cannot guarantee that we will be able to accept the tuition offered.**

For your reference, the following is the tuition schedule for 2007-2008

Kindergarten: Tuition = \$10,170 Fees = \$130.00
 Grades 1 - 6: Tuition = \$10,875 Fees = \$130.00

Child's Name	Grade as of Sep. 1 2007	School in '07-'08	Tuition Paid (2007-2008)	Full Tuition (2007-2008)	School '08-'09	Tuition Offered (2008-2009)	Full Tuition (2008-2009)

Income:

12. Please complete the following table, providing estimates for this calendar year (2008).
 Explanatory notes are provided at the bottom of the table.

Item	Calendar Year 2007			Estimated for 2008		
	Father	Mother	Total	Father	Mother	Total
Salary & Wages (1)						
Interest & Dividends (1)						
Net Business Income (2)						
Capital Gains and Losses (Net) (2)						
Pensions and Annuities						
Net Rental Income (3)						
Parsonage						
Alimony & Child Support						
Other Financial Assistance (4)						
Income to Children/ Dependents						
WIC, Food Stamps/other Public Assistance						
Reimbursed Medical Expenses						
Other (5)						
TOTAL						

- (1) Include Taxable and Non-taxable income.
- (2) Provide appropriate tax return schedule.
- (3) Include Boarder fees, etc.
- (4) For example, funds from relatives, foundations, charities, etc.; please specify source.
- (5) Please specify source.

Other Major Expenditures:

14. Total debts owed (excluding home and cars): _____

Please list/describe below unusual expenses or debt obligations that might be relevant to your application for financial aid:

15. Please include any other information which is important to your request for a tuition reduction:

Signatures (Unsigned or modified forms will not be processed.)

My/our signature(s) below affirm(s) that the information provided on this form is complete and true. I/we agree that a reduction in tuition, if granted, is subject to reconsideration at any time, including upon a material change in circumstances involving our ability to pay. I/we pledge to report any material changes of circumstances promptly. I/we agree to purchase \$4,000 worth of scrip from the school during the school year. I/we also agree to complete an agreement with the Facts Management Company to fulfill my tuition obligation.

Additionally, please be aware that the acceptance of tuition assistance will require you to donate your time to the school. This includes participating in Super Sunday (or Super Week) and additional volunteer hours throughout the year. The exact requirements and parameters of time donation will be specified in the committee's response to your tuition assistance request.

We understand that tuition and fees for *chinuch* are *halachically* considered *mammon hekdeish*, sacrosanct funds, and we have taken this into consideration when providing the above information.

**FALSIFYING INFORMATION ON THESE FORMS
CONSTITUTES OUTRIGHT *GEZEL* FROM YOUR
NEIGHBORS AND SCHOOL COMMUNITY.**

Father or guardian: _____ Date: _____

Mother or guardian: _____ Date: _____

ATTACHMENTS A, B and C

Attachment A:

Please provide the following information on real estate property on a separate sheet of paper.

List the following information separately for each property owned, whether in whole or in part, by yourselves and/or dependents, via trust or otherwise.

1. Description of Property
 2. Percent Ownership (if less than 100%)
 3. Current Market Value
 4. Mortgage/Other debt
 5. Net Market Value (= Current Market Value - Mortgage/Other Debt)
 6. Annual Gross Income, Pre-Tax
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Attachment B:

Please provide the following information on financial assets (use additional sheets if necessary).

List the current market value separately for each financial investment owned, by yourselves and/or dependents, via trust or otherwise.

ITEM	Applicants	Dependents	Trust/Other	TOTAL
Stock (include Mutual Funds)				
Bonds				
Options				
Certificates of Deposit (CDs)				
Savings (include Money Market Accts.)				
Checking				
Other				
TOTAL				

Attachment C:

Please provide the following information on business ownership on a separate sheet of paper.

List the following information separately for each business owned in whole or in part, by parents and/or dependents, via trust or otherwise.

1. Description of Business
2. Percent Ownership (if less than 100%)
3. Current Market Value
4. Mortgage/Other Debt
5. Net Market Value (= Current Market Value - Mortgage/Other Debt)
6. Annual Gross Income, Pre-Tax